## UNITED STATES DISTRICT COURT EASTERN DISTRICT OF NORTH CAROLINA SOUTHERN DIVISION

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IN RE: Case Number 7:23-CV-897

CAMP LEJEUNE WATER LITIGATION

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OCTOBER 20, 2025
STATUS CONFERENCE
BEFORE THE HONORABLE ROBERT B. JONES, JR.
UNITED STATES MAGISTRATE JUDGE

## APPEARANCES:

## On Behalf of the Plaintiffs:

J. Edward Bell, III, Esquire Jenna Butler, Esquire Mona Lisa Wallace, Esquire A. Charles Ellis, Esquire (Via Telephone)

## On Behalf of the Defendant:

J. Adam Bain, Esquire Michael Cromwell, Esquire Bridget Bailey Lipscomb, Esquire (Via Telephone) Sara Mirsky, Esquire (Via Telephone)

> Bobbie J. Shanfelder, RDR, CRR Official Court Reporter Bobbie\_Shanfelder@nced.uscourts.gov

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(Monday, October 20, 2025 at 11:00 a.m.)

THE COURT: Good morning. I have read the status reports the parties filed. Mr. Bell, I had a question about evidence you are hearing in Phase I. Do you think that one may be beneficial on issues unrelated to Daubert or you just don't think an evidentiary is necessary in Phase I?

MR. BELL: Judge, both sides have put up their best case. Right? And to be honest, I think the Court can look at these water modeling issues and make decisions based on the briefing and the evidence submitted. It's a pretty critical motion.

But when you think about it, it really is not that hard to decide which way to go. It's the largest epidemiological study that we know of in U.S. history. It spans 40 to 50 to 60 years. And the Government's objection is, well, in this instance, they couldn't tweak this and, in this instance, they couldn't do that.

And I don't think the Court is going to require the perfect over the good. This entire water modeling process was the basis of Congress's statute. The Government wants to kick everybody out.

The Government doesn't want to recognize what they did in the past to create this problem. We would like the Court to go ahead and decide the issues on water modeling, make those decisions that may help us advance

somewhat the resolution process we are in. Some of the issues may have been muted because that decision has not been made yet.

THE COURT: Okay. Mr. Bain?

MR. BAIN: Your Honor, what has been filed in Phase I are evidentiary motions based on Daubert. So those would not resolve the issue of what the historic levels of contamination were at Camp Lejeune and where at the base the water was contaminated. So those just go to the evidentiary admissibility of the different experts' opinions.

The Court would still have to decide which experts' opinions are correct if it were to rule that they could all be heard. So we don't think that the motions resolve Phase I unless the Court were to decide that all the Plaintiffs' experts are unreliable and that they did not have any admissible evidence on Phase I.

Having the burden of proof, that would resolve the issue. But if any of their experts are allowed to testify, then the Court will have to determine which side's experts offer the correct opinions regarding which areas of the base were contaminated and what the levels were.

THE COURT: All right.

MR. BELL: Judge, I may have misused the term

Phase I. But the water modeling issues are different and

distinct from the Daubert issues. Now maybe Daubert in that

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particular part is important. I don't think, in any event, 1 2 any of those expert witnesses that support or don't support the water modeling, I don't think they need separate 3 hearings. 4

> THE COURT: Does the Court need to have a hearing to decide where the water was, what was in it, and when?

MR. BELL: Judge, it's pretty clear. report is there. I mean, it's thousands and thousands of pages. While it's difficult to find it, we have kind of gotten it down to where we know where they are and anyone can ask a question, what about on this date, what's the exposure.

We have modeled all that out. We put it into easily accessible tables for the Court to use. We've been using them. They were used by our experts. I don't think it's -- initially we may have thought this was a gargantuan problem. It's not, Judge.

THE COURT: So if the Court accepts -- if the Court deems admissible yours or the Government's based on that information, the Court should be able to decide pretty easily what was in the water where and when?

MR. BELL: We believe so.

MR. BAIN: It might be, Your Honor, that after the Daubert motions are decided, the parties could file cross motions for summary judgment but that hasn't been done yet.

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THE COURT: Okay.

MR. BELL: You know we can continue to build Rome, Judge. I am not trying to be flippant with it. But, quite frankly, these are not difficult decisions. extremely detailed water model. And if this one isn't admissible, I don't know what anyone could do.

> Okay. All right. THE COURT:

MR. BAIN: I think the last thing I would say, Your Honor, this is a very important case. So we shouldn't skip over any important steps that need to be decided. It should be decided. And the water modeling issue will be decided for not only Track 1 but for all the other tracks. So it's very important that that issue be decided based on a full evidentiary record and to be decided correctly.

THE COURT: All right. Mr. Bell, I had another question about the, I guess, this is about how the Court moves into general causation and specific causation and how those cases are assigned to each Judge and the Judge takes up those issues.

In the status report, your portion of the status report describes that process of each of the Track 1 diseases being assigned to a particular Judge and those issues being taken up by that Judge.

And then it says, after the completion of this process, the PLG proposes that the Court set trial dates for

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11:10:45AM 24 11:10:47AM 25 the Track 1 trial Plaintiffs. I get that. But I wonder, are
you suggesting that one District Judge, say, in leukemia,
needs to wait for general causation issues in kidney cancer
being decided before leukemia?

MR. BELL: No, sir. They are separate and
distinct and can be decided individually, Your Honor.

THE COURT: Are there any issues other than water contamination that the Court should determine as a whole?

MR. BELL: There's one, Your Honor. The issue of the burden of proof or the standard of proof. As you know, the statute calls for equipoise as the Government is taking an unusual position that that only applies to one portion and not to the whole. And we think that could be decided pretty quickly, but it does need to be decided.

THE COURT: This is the "at least as likely as not" standard?

MR. BELL: Yes, sir.

THE COURT: This is in the footnote on Page 10.

Mr. Bain, what are your thoughts? I think you have
highlighted that issue, but I was wondering whether there are
any others.

MR. BAIN: No. We agree that that issue can be decided by the Court as a whole. Both parties have filed briefs on that issue already. We will be responding to each

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other's briefs on it. We believe that the burden of proof is 11:12:25AM 1 to be applied by the Court, not by individual experts. 11:12:29AM 2 That's not what they are supposed to do as a matter of 11:12:33AM 3 science. 11:12:35AM 4 Okay. And then also in the report, 11:12:37AM 5 THE COURT: Mr. Bain, I think you said the Government would like a 11:12:40AM 6 schedule for resolution of threshold issues. What are you 7 11:12:44AM getting at there? 8 11:12:48AM 11:12:49AM

MR. BAIN: Well, the parties identified that the two threshold issues being water contamination and general causation are threshold issues and that those should be decided before we move to individual trials.

We are committed to trying to get these cases resolved by the end of next year. So we would welcome the Court, as is often done, is scheduling actions to occur at a certain time so that the parties can work toward that. Of course, that's at the Court's discretion.

We would welcome it. If the Court would like us to submit a proposed schedule for that, we are happy to do that. But we do want to get these cases resolved next year so that we can get moving on global settlement and hopefully resolution of the entire litigation of the Navy claims.

THE COURT: Mr. Bell, any thought on that?

MR. BELL: Yes, sir, Judge. Now we are moving

out the bellwether trials to the end of next year. Again, we

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continue to build Rome. All of the things the Government is asking this Court to do delays these cases.

Judge, we have done a lot of research and we believe that we have a very strong position that Daubert, general causation, specific causation should be heard by the Court at the time of trial. And there's a good reason for that.

If we were worried about what the jury may hear and what they might not hear, yes, preliminary motions may be important. But if we do it before the trial, the Court is going to have to have two trials. Have to bring the experts in. Have those hearings.

Most Courts will say that if a Judge, a non-jury trial, all of that could be, could be and should be heard at once. We believe that's the most efficient way that would get these cases tried quickly. We wouldn't have -- I mean, it is the most efficient way.

Judge, we have done, like I said, we have done a lot of research. And in an effort to try to capsulize what I am trying to say -- and I have written it down so I don't mess it up, Judge. And this comes from caselaw.

In the trial of a non-jury case, it is virtually impossible for a Trial Judge to commit reversible error by receiving incompetent evidence whether objected to or not.

An Appellate Court will not reverse a judgment in a non-jury

case because of the admission of incompetent evidence unless
all the competent evidence is insufficient to support the
judgment or unless it affirmatively appears that the
incompetent evidence induced the Court to make an essential
finding which would not otherwise have been made.

On the other hand, a Trial Judge who in the trial of a non-jury case attempts to make strict rulings on the admissibility of evidence can easily get his or her decision reversed by excluding evidence which is objected to but which on review the Appellate Court believes should have been admitted.

There is compelling -- there is a compelling argument that the Court should defer ruling on any Daubert challenges and conditionally admit expert testimony during the bench trials. The rulings on those challenges to be included in the Court's findings of fact and conclusions of law.

Judge, if we think that that's the way it should be done except for the threshold question --

THE COURT: Correct. Then after the threshold issue is resolved and this equipoise issue is resolved, then you are off to the races.

MR. BELL: Even better than that --

THE COURT: And Judge Boyle's cases could continue how Judge Boyle typically manages civil cases which

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is not exactly the way that another Judge may handle it. 11:17:00AM 1 2 MR. BELL: But even better than that, Judge, we 11:17:05AM think we have a good argument that maybe the Judges can do 11:17:07AM 3 what they want to do, of course. I am not trying to suggest 11:17:11AM 4 otherwise. But there are two of the five diseases that if 11:17:13AM 5 6 they were tried initially and quickly would resolve a lot of 11:17:19AM 7 other diseases when it comes to value. 11:17:26AM I'll give you an example. Kidney cancer is one 8 11:17:28AM of the more defined cancers in stages. 11:17:33AM Stage I, you know exactly what it takes to be 11:17:36AM 10 11:17:38AM 11 classified Stage I and what goes along with that stage are the resulting damages. 11:17:42AM 12 Stage II, of course, there's an elevated issue 11:17:44AM 13 when it comes to cancer. 11:17:47AM 14 Stage III, you are losing part of your kidney or 11:17:50AM 15 maybe all of it. 11:17:53AM 16 Stage IV, you are in trouble. 11:17:54AM 17 11:17:56AM 18 And Stage V is death. 11:17:57AM 19 So when you take all of the cancers that are 11:18:01AM 20 involved, most of them can be broken down into stages. Maybe not cancer designation stages but this person had testicular 11:18:08AM 21 11:18:14AM 22 cancer. He got treatment. They are cured. This person had 11:18:18AM 23 this kind of cancer. It was too far gone. They got treatment, and they extended their life. 11:18:22AM 24

I mean, so you can see the normal idea.

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kidney cancer is one of those cancers, one of the most
curable cancers. Get it early. You are okay. And even up
through Stage III and IV, sometimes it's curable. But then
you have some that aren't depending on the metastasis. So

that disease is particularly helpful to both sides.

It's how to take other cancers we are dealing with. Then the other one you have, Your Honor, is Parkinson's disease which is not similar to anything else mostly. It's a brain blood barrier issue with these chemicals get into the brain. It's a non-curable disease, as you know.

And the issue there is how long have you had the disease, when were you diagnosed. Were you diagnosed at 40 or 60 or 80. And the time of your diagnosis really says, tells you what are your damages. Someone diagnosed, for example, like Mr. Petersen in our bellwether, diagnosed fairly young in life, fairly early in life. 20 something years already and every year it gets worse.

Somebody gets diagnosed when they are 75 or 80 may actually end up not having the large sequela at the end of the disease as someone diagnosed earlier. So we think those two would be very, very helpful and might resolve some of the cancers that we may want to put in Track 2 and Track 3 and further along.

That's just our suggestion. Obviously the Court

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has a lot of options. We are trying to figure out a way,

1:20:12AM 2 Judge, that we can fast track and get something done.

And we would propose to the Court that both sides, both the Plaintiff and the Defendant, maybe submit a proposal to the Court. Maybe 10 pages to kind of have some ideas how to proceed. We would be glad to do that if the Court --

THE COURT: Beyond resolution of Phase I?

MR. BELL: Well --

THE COURT: Are you talking about Track 2?

MR. BELL: Well, we believe that Track 1 has to be addressed first. We have learned a lot of lessons, Judge, that I am not sure Track 2 and Track 3 the CMOs adequately address those problems.

We would -- and I mentioned this before. We think that looking at Track 2 and Track 3 and maybe rethinking the way that's done in another way could be more efficient. I can't imagine going through Track 2 and Track 3 and doing the same thing we have done with Track 1 could be efficient at all.

THE COURT: How far do we get down Track 1 until we talk about how to best manage 2 and subsequent tracks?

MR. BELL: I say this with respect to the Government, Your Honor. If we go this far in Track 2 and Track 3 and can't get them resolved, we are in big trouble.

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They could

We have done that in Track 1. And I hate to go spend all of 11:21:41AM 1 that money and get all of that stuff done and we are in the 2 11:21:45AM same position we are in today on Track 2 and Track 3. 11:21:49AM 3 THE COURT: Do we need to have -- probably need 11:21:52AM 4 to have a decision on water contamination. Does the Court 11:22:00AM 5 6 need to decide causation issues before you all are -- on 11:22:04AM Track 1 before you all are able to submit a proposal about 7 11:22:09AM how to best manage 2 and subsequent tracks or do you need to 11:22:16AM 8 wait until the trials and have some verdicts? 11:22:19AM MR. BELL: Hope springs eternal. We are hoping 11:22:23AM 10 11:22:30AM 11 that with some decisions by the Court we think that would encourage resolution of the threshold decisions. 11:22:33AM 12 discourage resolution, but we think it will encourage 11:22:39AM 13 resolution. 11:22:42AM 14

And we think that the vast majority of the diseases that will eventually be compensable will be cancers and we think that the cancer decisions for value will help also sitting down and talking to the Government.

THE COURT: A rising tide lifts all ships. Kidney cancer decisions could be helpful in other cancers.

MR. BELL: Yes, sir.

THE COURT: Mr. Bain, what do you think?

MR. BAIN: I would like to address some of the points that Mr. Bell made. First of all, the Court has already decided to address threshold issues which will help

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resolve these cases and even the Daubert issues for Phase III will help resolve these cases. We believe that many of these cases will not even -- a trial will not even be necessary for them.

So it's most efficient to handle these threshold issues first and the Daubert issues first before the Court decides which cases are necessary to be tried. It also doesn't make any sense to prioritize any diseases within Track 1. All of these diseases are different.

Mr. Bell explained how kidney cancer and Parkinson's disease are different but not how lymphoma is also different. It is primarily idiopathic meaning there's no known causes that have been associated with non-Hodgkin's lymphoma. Leukemia has very well defined latency periods. So leukemias are different than the other diseases.

So these Track 1 diseases have all been selected for a reason. They all should progress at the same time. We are committed to getting these cases, the ones that need to be tried, to trial as soon as possible. But the Court has already decided threshold issues should be decided first and it's the most efficient way to do things.

With respect to Track 2, Track 2 can start to proceed, I believe, after the water contamination phase has been decided. And then we can look at having exchange of expert opinions on whether there is any relationship between

the chemicals at Camp Lejeune and any of the Track 2 diseases

1:24:52AM 2 so that after general causation has been decided for Track 1

1:24:57AM 3 then we can move to general causation for Track 2 and

1:25:01AM 4 efficiently resolve that.

So I don't think we need to wait until the end of trials to get moving on Track 2. I do think that we can get a lot resolved in Track 1 and that might lead to global resolution. But at least we will have started on Track 2 if that doesn't turn out to be the case.

THE COURT: Thank you.

MR. BELL: I think Track 2 and Track 3 are important. And at the end of this hearing, we are going to ask the Court for a minute in chambers. The Case Management Order, I believe, Number 2, requires Plaintiffs Leadership Group to conduct scientific studies. And we have done that. We have been doing that all along.

We now have what we believe to be the top 40 diseases, Your Honor. That doesn't mean the other diseases out there are not compensable. But, for example, there are a couple of diseases that are clearly related but the amount of claimants are very low. So it's we just had -- we've got to plan our resources, Judge.

THE COURT: I understand.

MR. BELL: So we would like to know from the Court how we handle that information. We don't think it

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should be put in a pleading. We think it ought to be done maybe through the settlement master. But we would like to talk to the Court.

THE COURT: All right. That's all I had to bring up other than our next meeting date. So anything you all would like to talk about, I am all ears.

MR. BELL: Let me just check my notes, Your Honor. I have two matters, Your Honor, if I could. The first one is fairly simple. I mentioned to counsel the other day that we would like to know the status of the Muster Roll. I know you haven't heard that term for years.

THE COURT: Blast from the past.

MR. BELL: And you remember the Government said they would have that completed by this past summer. Still curious because that is a huge -- it was a huge effort, if they have done it. And it would be completely unbelievable for efficiency for us to have that as well. So I would like the Court to inquire. I haven't gotten an answer, and I am sure with the shutdown it might not be the best time to get an answer.

THE COURT: Where did we leave it with the Muster Rolls?

MR. BELL: We had moved to have the Muster Rolls remember there was a discussion about a prior contract to digitize the Muster Rolls and apparently that didn't work out

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for some reason. But the Government said don't worry, we are digitizing those Muster Rolls anyway and if you wait you will get them when we are finished. And that's where we left it. So I would like to know about the Muster Rolls, Your Honor.

THE COURT: Mr. Bain?

MR. BAIN: Your Honor, my understanding is that the digitization of the Muster Rolls has been substantially completed, if not entirely completed, and that we are in the process of inquiring how best to produce that to the Plaintiffs.

And I think the shutdown has occurred at a time when we may not be able to get that information until the Government is back in operation. But we will inquire about that and communicate with Mr. Bell what the current status of that is.

THE COURT: All right. Let's inquire about that.

MR. BELL: I am curious, Judge, when they finished it because we would have liked to have known this earlier. But we look forward to hearing from the Government.

The second thing, Your Honor, is we would like the Court's involvement in the EO option issues. Judge, you recall at one of the earlier hearings the Government produced an individual from the Department of Navy who kind of gave a summary to the Court of what was going on, the process they

1:29:19AM 1 were using.

We have people, Judge, who would like to take the option because they are dying because they are too old. They cannot put up with this any longer. While I think that is a shame, the fact is these offers are, in our opinion, extremely low.

But if someone is compelled to take these options and they are going to have to wait 2 or 3 years to get it or longer, then what good is it. Right? So we believe there's a process, Judge, where the Government could turn this over to an administrator, resolution administrator to actually manage efficiently and quickly the data that's required to substantiate these claims.

And I don't know if that's something the Government would agree to, but I know DOGE took away part of their employees which is now hampering the work. Of course, the shutdown isn't helping at all either.

We would request the Court at our next -- when the Government is back in place but at least at our next status conference once the shutdown is completed to have someone from the Department of Navy give us an update kind of where we are.

THE COURT: Mr. Bain, anything on that?

MR. BAIN: Your Honor, the United States is
happy to discuss with the Court the progress of the Elective

11:29:19AM 2 11:29:23AM 11:29:27AM 3 11:29:32AM 4 11:29:36AM 5 6 11:29:42AM 7 11:29:44AM 8 11:29:46AM 11:29:51AM 11:29:58AM 10 11:30:01AM 11 11:30:08AM 12 11:30:12AM 13 11:30:15AM 14 11:30:17AM 15 11:30:29AM 16 11:30:35AM 17 11:30:38AM 18

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11:31:02AM 25

Option that the Navy has been conducting. Of course, that's 1 2 outside the litigation of this case. So I think that limits to a certain extent what the Court can do on it. 3

> I will say, it's been very successful so far. There's been over 1,100 settlements that have occurred. percent of the settlement offers that give a response are accepted. And we paid out more than -- or the value of the extended offers is over a half billion dollars and we have already paid out more than \$300,000 for these settlements.

> We have been approving settlements at a very high rate on a weekly basis. I will say, however, the shutdown has affected that because the Navy's Camp Lejeune Claim Unit has been furloughed as a result of the shutdown. But as soon as that is over, I expect that we will continue to give the same amount of weekly requests for approval.

I should have said over 300 million not \$300,000 have been paid for accepted settlements so far.

MR. BELL: Judge, we recognize the Court can't dictate to the Department of Navy. But that is part of the settlement process and part of the overall resolution process.

And if we can't figure out a way to do that properly and efficiently and as we go forward on any kind of global resolution, the Court does have the ability to demand and require administrators and things like that.

11:31:07AM 11:31:10AM 11:31:13AM 11:31:17AM 4 11:31:19AM 5 6 11:31:22AM 7 11:31:25AM 11:31:34AM 8 11:31:36AM 11:31:41AM 10 11:31:45AM 11 11:31:48AM 12 11:31:53AM 13 11:31:55AM 14 11:32:00AM 15

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This is what the settlement masters are aware of 11:32:47AM 1 and so understanding how the Government may actually handle a 11:32:52AM 2 global resolution is very paramount to helping us make good 11:32:58AM 3 decisions. So we would ask the Court to inquire or have 11:33:05AM 4 someone from the Department of Navy to come into the court 11:33:09AM 11:33:11AM 6 like they have done before. 7 THE COURT: Right. I will consider it. 11:33:13AM Seque into when do you all -- when do the parties want to meet 8 11:33:18AM 11:33:22AM next? MR. BELL: Judge, I have looked at the calendar. 11:33:23AM 10 11:33:25AM 11 I have a couple of conflicts that I am in other cases. we look at the Thursday or Friday of the week of the 10th? 11:33:30AM 12 THE COURT: Veterans Day is the Tuesday. 11:33:35AM 13 Mr. Bain, what are your thoughts on that week? 11:33:59AM 14 MR. BAIN: I believe those days work for the 11:34:03AM 15 11:34:05AM 16 Government. 11:34:05AM 17 What were the days? Thursday and THE COURT: Friday? 11:34:06AM 18 11:34:07AM 19 MR. BELL: Yes, sir. The 13th and 14th would 11:34:09AM 20 suit but, of course, whatever the Court says. The 13th I have got a criminal term. 11:34:15AM 21 THE COURT: 11:34:18AM 22 I've got some civil matters the 14th. Can we do it that 11:34:24AM 23 Friday in that afternoon, the 14th? 11:34:25AM 24 MR. BELL: Yes, Your Honor. 11:34:29AM 25 THE COURT: What time do you think would be

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1
             best?
11:34:30AM
         2
                            MR. BELL: Whatever the earliest you have in the
11:34:30AM
         3
             afternoon.
11:34:32AM
                            MR. BAIN: That's fine with the Government.
11:34:33AM
         4
                            THE COURT:
                                         I will look at that.
                                                                 I've got a
11:34:34AM
         5
         6
             truncated calendar here, but we will set it for the 14th.
11:34:38AM
         7
             And I will look at some times generally from 1 p.m. to later.
11:34:43AM
             Anything else from the parties?
         8
11:34:51AM
11:34:52AM
                            MR. BELL: Other than maybe a short meeting if
             you have a minute.
11:34:54AM 10
11:34:55AM 11
                            THE COURT: Mr. Bain?
11:34:59AM 12
                            MR. BAIN: One other thing I do want to mention
             that there was an item regarding Dr. Hu in the joint status
11:35:01AM 13
             report. I wanted to report to the Court that I think we are
11:35:06AM 14
             close to resolution of that issue.
11:35:08AM 15
11:35:10AM 16
                            THE COURT: Oh, good.
                            MR. BAIN: The Plaintiffs offered a deposition.
11:35:14AM 17
11:35:15AM 18
             I think we will accept that.
11:35:17AM 19
                            THE COURT: Anything else?
                            MR. BELL: No, Your Honor.
11:35:17AM 20
                            MR. BAIN: Nothing else, Your Honor.
11:35:25AM 21
11:35:27AM 22
                            THE COURT: Thank you very much.
11:35:35AM 23
                            (The conference concluded at 11:35 a.m.)
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<u>C E R T I F I C A T I O N</u> I certify that the foregoing is a correct transcript from the record of proceedings in the above-entitled matter. /s/ Bobbie J. Shanfelder Bobbie J. Shanfelder, RDR, CRR Official Court Reporter Date: November 10, 2025